



FINANCIAL PLANNING

a Lifetime Gift for your family.

Since 2008



Arvind P. Korat (Founder)

Financial Consultant

B.A. Psychology

Financial Planning is the Greatest Proof of Love that we can Leave our Loved ones.

Membership:

MDRT - USA Club Member

Sardardham GPBO - Member

PBN Jupiter - Member

Work Experience:

15 Year Financial Consultant

Recognition:

- 🏆 Lic's Regional Manager - Mumbai
- 🏆 Lic's Marketing Head - Mumbai
- 🏆 IIOE & Consulting Pvt. Ltd. - Mumbai
- 🏆 Lic's S.D.M - Ahmedabad Division
- 🏆 SVS Fincon - Ahmedabad
- 🏆 Tata AIA - Ahmedabad

Company Work Profile

- ✓✓ Since-2008
- ✓✓ Approx Life Cover - 500 Cr. +
- ✓✓ Satisfied Customer - 3500 + Family



Life Insurance



Health Insurance



General Insurance



Investment

**Secure your Life Planning
for Legacy Protection of Liabilities...**

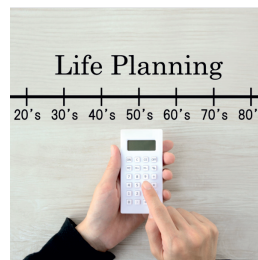
Life Insurance - Products



Term Plan



Pension Plan



Whole Life Plan



Endowment Plan



Key Man Insurance



Ulip Plan



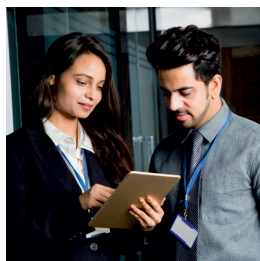
Child Plan (Education & Wedding Plan)



Money Back Plan



Tax Saving Plan



Employer Employee Scheme



Group Gratuity



NRI Insurance

Health Insurance - Products



Mediclipaim



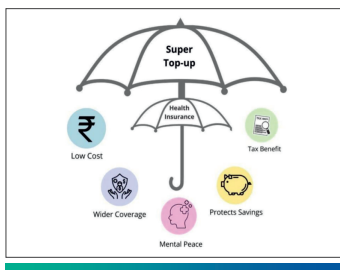
Travel Insurance



Personal Accident



Critical Illness



Health Top Up



Senior Citizens
Health Plan



Group Mediclipaim



Group Personal Accident

General Insurance - Products



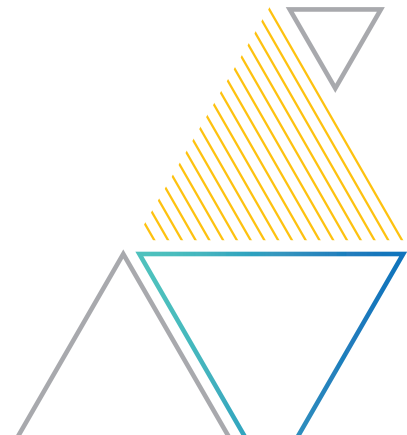
SME Insurance

- ✓✓ Workman Compensation
- ✓✓ Fire Insurance
- ✓✓ Marine Insurance
- ✓✓ Factory Insurance
- ✓✓ Property Insurance
- ✓✓ Risk Management
- ✓✓ Liability Insurance



Motor Insurance

- ✓✓ 4 Wheeler Insurance
- ✓✓ 2 Wheeler Insurance
- ✓✓ Commercial Vehicle
- ✓✓ Heavy Vehicle





Life is a Journey

START

Career Starting
(Mid 20s)



Marriage
(Late 20s & Early 30s)



Anything can
happen at any time

END



Retirement
(55-60)



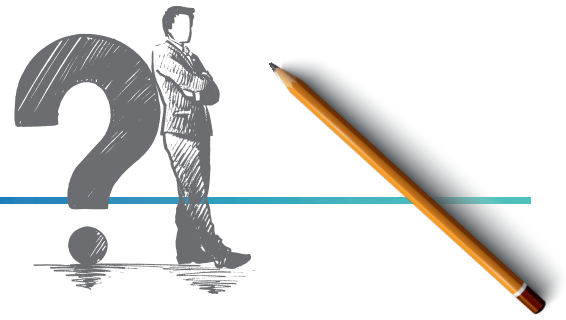
Fulfill other Financial Goals
(House & Car - Late 30s & Early 40s)



Blessed with Child
(Mid 30s)

One should plan for each
stage of life

Why to Choose Us?



DOCTOR

Advisor on Medical Issue



LOWYER

Advisor on Legal Matters



CA

Advisor on Taxation

Financial Consultant:

- » To provide advice on financial Risk menagment.
- » To help you plan for your family's insurance needs.
- » To provide advice on financial protection against life's uncertainties.



Indian Households Understand Long Term Needs



Child Education



Child Wedding



Retirement



Savings



Protection



But do not plan for
those Adequately



Expert Consulting



Partnership Insurance



Corporate Insurance



Legacy Protection



Intellectual Property Protection



Risk Management



We are Providing one property
which is non attachable by even
government department
under any court order.



Associated with us.



K.C.Patel & Co.
Mr. K.C. Patel [Advocate]

Gunjan Paints
Mr. Gunjanbhai Barot

Abaj Elecrinics
Mr. Nirav N Patel

Dharti Corporetion
Mr. Brijesh Nakrani

Career Bridge Skill Solution
Mr. Hirenbhai Patel

Kans Marketing
Mr. Sunilbhai Patel

Situ Aluminium
Mr. Dilip N Patel

Situ Aluminium
Mr. Alkesh N Patel

Shree Ghansyam Engineering
Mr. Shrikant Devmorari

Om Mart
Mr. Shaileshbhai Ladani

Gov.GST Offiser
Mr. Ankit J Tewari

Kiridaig & Cemicals LTD.
Mr. Antony Morera

Jyoti Industries
Mr. Prakashbhai Patel

Kritan Account
Mr. Pravinbhai Bambhroliya

Sahaj Account (CA)
Mr. Kirtan P Bambhroliya

Bhalgami & Rangani CA
Mr. Amitkumar Rangani

CA Vaghani Associate (Surat)
Ms. Krishna H Vaghani

Parisar Studio
Mr. Pintu Bhalala

Entigrity Solutions LLC
Mr. Mukund Bhalala

Vasoya Engineering
Mr. Sanjaybhai Vasoya

Sarvopari Associate
Mr. Harikrishna Patel

GIDC Cemiest Technician
Mr. Bharatbhai Sojitra

ABC Children Hospital (Surat)
Dr. Vipul Kachhadia [M.B.B.S.] [Pediatric]

Rachna Womans Hospital (Surat)
Dr. Urvashi Kachhadiya [MD Gaynec]

GCS Hospital
Dr. Shashank Desai

GCS Hospital [Anethisiya]
Dr. Divya Keshkani

Sachivalay - Gandhinagar
Dr. Umang Mishra [MBBS]

Rudveg Hospital & Harmony Hospital
Dr. Chirag Vaghasiya [M.B.B.S.] [M.S.]

PHC & Nilkanth Clinic
Dr. Chirag Zalavadiya [M.B.B.S.]

GCS Hospital
Dr. Arpit Prajapati [M.B.B.S. MD]

Life Care ICU Hospital
Dr. Gaurav Prajapati - Palanpur

L.G. Hospital
Dr. Yash Shaileshbhai Patel [M.B.B.S]

Ashiti Hospital
Dr. Keval Gondaliya [MS ORTHO]

Sky Drop
Mr. Yagnesh R Patel

Khodiyar Cut Piece (Surat)
Mr. Shashikant M Korat

Krishna Fashion
Mr. Atul K Patel



Secure the Financial
Future of your Loved
ones, Because for them
#you are the difference

CONTACT US

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